



James G. Woltermann

Member

40 W. Pike St.,
Covington, KY 41012
Phone: (859) 394-6200
Fax: (859) 392-7222
JWoltermann@aswdlaw.com

Education

Thomas More College (1969) University of Kentucky
College of Law (1972)

Admitted to Practice

Commonwealth of Kentucky
State of Ohio

Professional Memberships

Kentucky Bar Association American Bar Association
Ohio Bar Association Northern Kentucky Bar
Association Cincinnati Bar Association Special Justice,
Kentucky Supreme Court (1983) AV Preeminent Peer
Review Rated, Martindale-Hubbell

James G. Woltermann is a Member at Adams, Stepner, Woltermann & Dusing, PLLC. He practices in the areas of Commercial Real Estate, Commercial Development, Business Organization & Taxation, Regulatory Compliance, Estate Planning and Probate.

For nearly 40 years, Jim has represented corporate, governmental and individual clients providing solutions to complex problems affecting business development and individual estate planning. By overseeing the firm's Business Law practice, he has worked for a vast spectrum of firm clients providing counseling on day-to-day business issues and concerns. Furthermore, he has extensive experience assisting with reasonable solutions to complex business capital, formation, organizational and succession problems.

Additionally, Jim has counseled large and small businesses in the complexities of Pension and Profit Sharing Plans, Employee Benefits, ERISA law and Executive Compensation issues. He has extensive experience working with qualified retirement plans, health and welfare benefits, ERISA issues and related tax matters.

In the firm's Private Client practice group, he has significant experience assisting individual clients with Estate Planning, including wealth preservation, probate, succession of family businesses and trust administration. Jim has spent considerable effort developing creative solutions to protect individual's or family's current situation as well as their long-term plans.

Finally, drawing on the four decades of serving firm clients throughout the Northern Kentucky and Tri-State area, Jim provides clients with well-reasoned and practical representation meeting their business and individual legal needs that affect their daily lives.

Areas of Practice:

Commercial Real Estate

Commercial Development

Business Organization &
Taxation

Regulatory Compliance

Estate Planning

Probate